ERP INTEGRATION WORKSHEET

This worksheet can be used to help identify the functional needs of your ERP system

What are the business challenges you plan to solve with a new ERP system?

What are the main issues and concerns you have with your existing system? What functionality do you think your system is missing but needs?

What functionality does your company actually need currently? What will it need in the future?

Is the solution scalable and flexible to meet the current needs of your industry – and provide a framework for future growth? Can it integrate with 3rd party solutions if needed?

How will you evaluate the success of your new system? How will you quantify this success – in terms of increased productivity, reduced costs, or other factors?

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